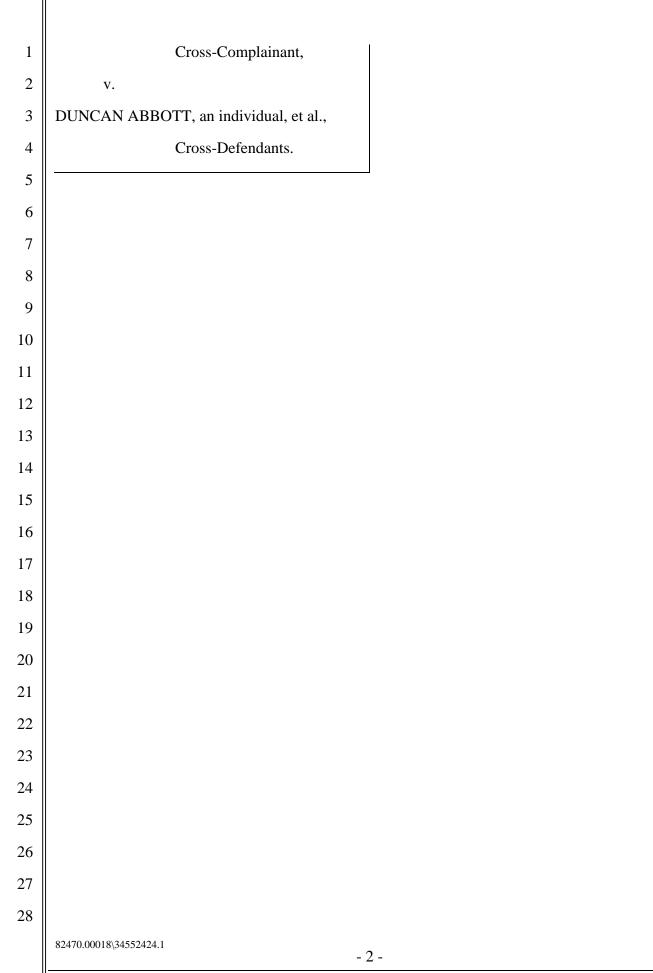
1	SHAWN D. HAGERTY, Bar No. 182435	EXEMPT FROM FILING FEES PURSUANT	
2	shawn.hagerty@bbklaw.com BEST BEST & KRIEGER LLP 655 West Broadway, 15th Floor San Diego, California 92101 Telephone: (619) 525-1300		
3			
4	Telephone:         (619) 525-1300           Facsimile:         (619) 233-6118		
5	CHRISTOPHER MARK PISANO, Bar No. 1928 christopher.pisano@bbklaw.com	331	
6	SARAH CHRISTOPHER FOLEY, Bar No. 2772 sarah.foley@bbklaw.com	223	
7	PATRICK D. SKAHAN, Bar No. 286140 patrick.skahan@bbklaw.com		
8	BEST BEST & KRIEGER LLP 300 South Grand Avenue, 25 <sup>th</sup> Floor		
9	Los Angeles, California 90071 Telephone: (213) 617-8100		
10	Facsimile: (619) 617-7480		
11	Attorneys for Respondent and Cross-Complainar CITY OF SAN BUENAVENTURA	nt	
12			
13	SUPERIOR COURT OF TH	E STATE OF CALIFORNIA	
14	COUNTY OF I	LOS ANGELES	
15	SANTA BARBARA CHANNELKEEPER, a	Case No. 19STCP01176	
16	California non-profit corporation,	Judge: Hon. William F. Highberger	
17	Petitioner,	DECLARATION OF PATRICK D.	
18	V.	SKAHAN IN SUPPORT OF RESPONDENT AND CROSS-	
19 20	STATE WATER RESOURCES CONTROL BOARD, etc., et al.,	COMPLAINANT CITY OF SAN BUENAVENTURA'S OPPOSITIONS TO	
20	Respondents.	(1) CASITAS MUNICIPAL WATER DISTRICT'S MOTION FOR ORDER	
21		GRANTING LEAVE TO SERVE UNTIMELY EXPERT WITNESS	
22		DISCLOSURES AND (2) THE LOA E. BLISS 2006 REVOCABLE TRUST'S EX PARTE MOTION FOR EXTENSION OF	
23 24		TIME AND DISCLOSURE OF EXPERTS	
24 25		Date: November 23, 2021 Time: 9:00 a.m.	
23 26		Dept: SS10	
27	CITY OF SAN BUENAVENTURA, etc.,	Action Filed: Sept. 19, 2014 Trial Date: Feb. 14, 2022	
28	82470.00018\34552424.1	1 -	





#### **DECLARATION OF PATRICK D. SKAHAN**

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1

I, Patrick D. Skahan, declare as follows:

1. I am an attorney duly licensed to practice law in the State of California. I am an 4 associate with Best & Krieger LLPP, attorneys of record for the City of San Buenaventura ("City of Ventura") in this action. I am one of the attorneys responsible for handling this case and 6 I am familiar with the proceedings and the files maintained in my office in connection therewith. 7 This declaration is submitted in support of the City of Ventura's (1) Opposition to Casitas 8 Municipal Water District's Motion for Leave to Serve Untimely Expert Witness Disclosures and 9 (2) Opposition to the Loa E. Bliss 2006 Revocable Trust's Ex Parte Motion for Extension of Time 10 and Disclosure of Experts. I have personal knowledge of the facts set forth in this declaration, 11 and, if called as a witness, could competently testify to all matters set forth herein.

12 2. On or about February 2, 2021, the Bliss Trust filed its status conference report in 13 advance of the Status Conference scheduled for February 9, 2021. Attached as Exhibit A hereto 14 is a true and correct copy of the Bliss Trust's status conference report in this matter. The 15 document is retained in my law firm's internal file for this case. I have personally reviewed it and 16 know its contents. On November 16, 2021, I reviewed my law firm's internal file for this case, 17 obtained copies of the document therefrom, and caused it to be attached as a PDF hereto.

3. 18 On April 12, 2021, Casitas filed its status conference report in advance of the 19 Status Conference scheduled for April 19, 2021. Attached as **Exhibit B** hereto is a true and 20 correct copy of Casitas' status conference report in this matter. The document is retained in my 21 law firm's internal file for this case. I have personally reviewed it and know its contents. On 22 November 16, 2021, I reviewed my law firm's internal file for this case, obtained copies of the 23 document therefrom, and caused it to be attached as a PDF hereto.

24 4. Following its April 12, 2021 status report Casitas did not oppose or otherwise file 25 a response seeking to clarify or express concerns with the City of Ventura's motion to bifurcate, 26 which the Court heard and granted on June 21, 2021. The Court granted the City's Motion to 27 Bifurcate and Partial Lifting of the Discovery Stay for matters relevant to the Phase 1 trial on the 28 basin and watershed boundaries and interconnectivity, and set a further status conference to 82470.00018\34552424.1 - 3 -

address a pre-trial discovery and a law and motion schedule, and ordered the parties to meet and 2 confer. Attached as **Exhibit** C hereto is a true and correct copy of the City of Ventura's Notice of 3 Ruling from the June 21, 2021 hearing. The document is retained in my law firm's internal file 4 for this case. I have personally reviewed it and know its contents. On November 16, 2021, I reviewed my law firm's internal file for this case, obtained copies of the document therefrom, and 5 6 caused it to be attached as a PDF hereto.

7 5. On July 23, 2021, the Court approved a discovery and pre-trial schedule for the 8 Phase 1 trial pursuant to Code of Civil Procedure section 843. Attached as **Exhibit D** hereto is a 9 true and correct copy of the City of Ventura's Notice of Ruling from the July 23, 2021 hearing that was served on the parties in this matter on August 9, 2021.<sup>1</sup> The document is retained in my 10 11 law firm's internal file for this case. I have personally reviewed it and know its contents. On 12 November 16, 2021, I reviewed my law firm's internal file for this case, obtained copies of the 13 document therefrom, and caused it to be attached as a PDF hereto.

14 6. Attached as **Exhibit E** hereto is a true and correct copy of the following pages of 15 the certified transcript from the July 23, 2021 hearing: pp. 9, 19-20, 24-32. The document is 16 retained in my law firm's internal file for this case. I have personally reviewed it and know its 17 contents. On November 16, 2021, I reviewed my law firm's internal file for this case, obtained 18 copies of the document therefrom, and caused it to be attached as a PDF hereto.

19 7. On August 31, 2021, the City disclosed the four expert witnesses it may call in 20 Phase 1: (1) Claire Archer, Ph.D. (hydrogeology); (2) Tamara Klug (ecologist and habitat 21 restoration specialist sub-expert providing supporting analysis and opinions for Dr. Archer); (3) 22 Douglas R. Littlefield, Ph.D (expert historian); and (4) Charles H. Hanson, Ph.D. (expert fisheries 23 biologist).

- 24 8. On September 24, 2021, a number of parties made their expert witness disclosure, 25 including Cross-defendants California Department of Parks and Recreation, California 26 Department of Fish and Wildlife, State Water Resources Control Board, City of Ojai, East Ojai
- <sup>1</sup> It has recently come to the City's attention that while the notice was served on the parties on File and Serve Express on August 9, 2021, it was apparently not filed with the Court. The City is 28 correcting this to ensure a copy is filed with the Court. 82470.00018\34552424.1 - 4 -

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Group, and Andrew K. Whitman et al. Casitas did not designate any expert on the September 24,
 2021 court-ordered date, and Casitas did not move *ex parte* for modification of the disclosure
 dates prior to September 24, 2021 deadline.

9. On October 13, 2021, which at that point was a full six weeks after City of 4 5 Ventura had exchanged its experts' reports, and three weeks after Casitas' deadline to submit 6 expert reports of its own, or at least move *ex parte* to modify the schedule, Casitas filed a status 7 conference report wherein it raised concerns about the scope of Phase 1 trial. Attached as 8 **Exhibit F** hereto is a true and correct copy of the status conference report. The document is 9 retained in my law firm's internal file for this case. I have personally reviewed it and know its 10 contents. On November 16, 2021, I reviewed my law firm's internal file for this case, obtained 11 copies of the document therefrom, and caused it to be attached as a PDF hereto.

I declare under penalty of perjury under the laws of the State of California that the
foregoing is true and correct. Executed this 16th day of November, 2021, at Los Angeles,
California.

stut Dlal

PATRICK D. SKAHAN

16 17 18 19 20 21 22 23 24 25 26 27 28 82470.00018\34552424.1 - 5 -

## **EXHIBIT** A

1	LOA. E BLISS DAVID A. GILBERT	E-SERVICE 66304441 Feb 02 2021 04:52PM % 4 ServeXvros <sup>2</sup>
2	9030 Ojai Santa Paula Rd. Ojai, CA 93023	
, 3 4	Trustees, Loa E. Bliss 2006 Revocable Trust	
5	SUPERIOR COURT OF	THE STATE OF CALIFORNIA
6 7		OF LOS ANGELES
8		
9	SANTA BARBARA CHANNELKEEPER, a California non-profit corporation,	Case No. 19STCP01176
10	Petitioner,	Judge: Honorable William F. Highberger
11	v.	STATUS CONFERENCE REPORT Date: February 9, 2021
12	STATE WATER RESOURCES CONTROL BOARD, etc., et al.,	Time: 1:30 p.m. Dept: SS10
13	Respondents.	Action Filed: Sept. 19, 2014 Trial Date: Not Set
14		mar Date. Not Set
15	CITY OF SAN BUENAVENTURA, etc.,	
16 17	Cross-Complainant	
18	v.	
19	DUNCAN ABBOTT, an individual, et al.	
20	Cross-Defendants.	
21		
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	Statu	s Conf. Report

1	STATUS CONFERENCE REPORT
2	The Loa E. Bliss 2006 Revocable Trust (the "Bliss Trust") submits this Status Conference
3	Report ("Report") in advance of the Status Conference scheduled for February 9, 2021 at
4	1:30 p.m. The Bliss Trust files this submission after requesting the City of San Buenaventura (the
5	"City") to incorporate the issues set forth herein, which the City declined to do.
6	This Report is submitted in advance of the Status Conference scheduled for February 9,
7	2021 at 1:30 p.m. The Bliss Trust made a good faith effort to provide and solicit input from the
8	City prior to submission of this Report. Specifically, the Bliss Trust sent the issues contained in
9	this Report as a letter attachment via email on January 29, 2021 to the City and all individuals or
10	entities included on the City's email of January 26, 2021 providing its draft Status Conference
11	Report. On February 1, 2021, the City informed the Bliss Trust that the City would not
12	incorporate any of the issues raised in the Bliss Trust's letter in the draft Status Conference
13	Report the City previously circulated. The Bliss Trust therefore files this separate report.
14	
15	1. <u>PROPOSED SCHEDULE</u>
16	With regard to the City's proposed Further Status Conference Report:
17	(1) The Bliss Trust agrees that a version, perhaps even in draft form, of the Proposed
18	Physical Solution (sometimes referred to hereinafter as the "Solution" or "PPS") should
19	eventually be reviewed by the Court.
20	a. Meet and confer processes should continue after any submission to the Court of a
21	Proposed Physical Solution. As the City's version is currently worded, it appears the meet and
22	confer process would cease as of February 26, 2021.
23	b. It is unclear that the City will have properly completed service to all appropriate
24	potential/interested parties by that date. Such potential parties may wish to engage in the meet and
25	confer process regarding the Proposed Physical Solution. It is premature to require submission of
26	a draft Solution before all potential parties have been properly served.
27	(2) Dates proposed in the City's Report and Exhibit A.
28	a. Because proper service on all potential/interested parties is not yet complete, the
	1 Status Conf. Report

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1	request by the City for the Court to lift the stay of discovery on March 1, 2021 is also premature.		
2	b. Similarly, the dates proposed by the City in its Exhibit A are premature.		
3	c. In light of the foregoing and given that the Bliss Trust has been informed that		
4	additional reports relevant to the status of the Upper Ojai basin are purportedly forthcoming, the		
5	Bliss Trust believes the meet and confer process needs to run its course and the imposition of all		
6	the foregoing deadlines is unnecessary and should be revisited at a later time.		
7			
8	2. <u>OUTSTANDING ISSUES</u>		
9	In addition to the specific issues raised above, the Bliss Trust also asserts the following		
10	facts, observations, and issues:		
11	The City has stated neither remotely compelling facts nor law that would bring the Upper		
12	Ojai basin under the umbrella of SGMA.		
13	The City has stated neither remotely compelling facts nor law that would bring the Upper		
14	Ojai basin under the umbrella of the public trust doctrine.		
15	There is no present controversy concerning extraction of the Upper Ojai basin waters, nor		
16	any stated concern over any human consumption interfering in the natural flow of Upper Ojai		
17 <sup>-</sup>	surface waters (Lion Creek).		
18	The imposition of a Physical Solution for the Upper Ojai basin is not necessary or		
19	required. (See Code Civ. Proc. § 849.)		
20	Certainly, the litigation process should start with a required clear factual and legal		
21	statement or pleadings by the City to explain the necessity. This, to date, is nowhere to be found.		
22	The Parties need to know the exact parameters of the litigation, if it comes to that, before being		
23	burdened with the considerable expense and time that litigation or negotiation would require.		
24	Simply put, any Proposed Physical Solution opens the door indefinitely to the unnecessary		
25	control and management of both surface water and ground water in the Upper Ojai and allows the		
26	City to have these rights to the Upper Ojai basin waters in perpetuity, including the City's rights		
27	for domestic use, without the necessity of the City proving any such rights.		
28	The Bliss Trust restates its concerns as originally set out in correspondence to City		
	<u>-2-</u>		
23	Status Conf. Report		

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1	counsel on November 5, 2020 and provided to the Court for the November 16, 2020 status		
2	conference. Specifically, that correspondence raised issues of subject matter jurisdiction, serious		
3	issues with applying the Proposed Physical Solution to the Upper Ojai, the burden and		
4	complexity o	f Upper Ojai individuals to organize, and the public unavailability of certain reports,	
5	findings, and	opinions held by the City.	
6	In acc	ordance with the City's statement to identify areas of dispute, and in the present	
7	absence of fa	cts or law to justify imposition of a Proposed Physical Solution, the Bliss Trust	
8	offers the foll	lowing to the best of its knowledge and belief:	
9	1.	The Upper Ojai basin is a stand-alone basin.	
10	2.	The Upper Ojai basin is a stable basin—no overdraft. (Bulletin 118.)	
11	3.	There is no alleged or actual adverse impact on the fishery or elsewhere based on	
12	any extractio	n of waters from the Upper Ojai basin.	
13	4.	Lion Creek, a non-navigable waterway when it flows (rarely), flows as a narrow	
14	stream over t	he basin (about 5.5 miles), exits the basin and then traverses Lion Canyon (4-5	
15	stream miles)	), at the end of which it joins/meets San Antonio Creek. San Antonio Creek meets	
16	the Ventura I	River 5-6 stream miles farther.	
17	5.	The is no diversion or damming of Lion Creek.	
18	6.	There is no movement of water in Lion Creek unless there is heavy rainfall and,	
19	even then, th	e movement is de minimis except perhaps in the immediate aftermath of	
20	extraordinary	rainfall (and the City has offered no facts or measurements of any kind, as it must,	
21	to support its	assertion). Absent significant rainfall, Lion Creek is dry and/or stationary.	
22	7.	Any alleged seepage of groundwater into Lion Creek does not create flow.	
23	8.	Any alleged seepage has not been measured or proved.	
24	9.	The sporadic flow of Lion Creek has not been measured where it exits the Upper	
25	Ojai basin ar	d enters Lion Canyon, nor at the junction of Lion Canyon and San Antonio Creek.	
26	10.	The seepage of groundwater, if it indeed it exists, is insignificant.	
27	11.	Whatever seepage may enter Lion Creek is most likely lost and/or diminished as	
28	the seepage of	exits the Upper Ojai basin and flows in its bed down Lion Canyon.	
	3-		
		Status Conf. Report	

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1 12. There is no negative impact on any navigable waterway from the continued natural
 2 operation of Lion Creek.

3 Any Proposed Physical Solution, if applicable, needs to be written to take into account the 4 above or otherwise exclude entirely the Bliss Trust and Upper Ojai basin. Any provision of a 5 PPS that (i) assumes the City has proven water rights that have not, in fact, been established, or 6 (ii) relieves the City of any obligation to prove its rights is not acceptable and turns "due process" 7 on its head. Further, a "take it or leave it" stance with respect to any PPS leaves too many 8 unaddressed concerns with respect to the Upper Ojai basin. Such a PPS would ignore the City's 9 preliminary responsibility to prove even the fundamentals of the City's case-scientifically or 10 otherwise. There is no reason to impose any PPS on the Upper Ojai basin or the Bliss Trust.

The VenturaWatershed.Org website reports that 2.83 inches of rain fell on the Upper Ojai during the five (5) days ending at 3:00 PST on Monday, February 1, 2021. Notwithstanding this substantial rainfall during this 5-day period and based on careful observation by the Trustees of the Bliss Trust at approximately 1:00 pm PST on both Saturday, January 30, 2021 and Monday, February 1, 2021, there was barely a trickle of water moving in Lion Creek. Based on several observations by the Trustees in the weeks prior to the recent rain event, no water was moving in Lion Creek. The City's unsupported claims to the contrary bear no relevance to reality.

3. <u>CONCLUSION AND SUMMARY OF REQUESTS</u>
 Based on the above Report, the Bliss Trust request that the Court consider taking the
 following actions:
 Maintain the current stay of the discovery.
 Order the parties to continue to meet and confer regarding the terms of the
 Proposed Physical Solution.

Allow any site visit to include Lion Creek.

since there is no adverse effect on the fishery.

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Recognize that there is no reason to expedite the resolution of the Upper Ojai basin

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2	Dated: February 2, 2020	By: Ron Schol
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5		LÓA E. BLISS DAVID A. GILBERT
6		Trustees, The Loa E. Bliss 2006 Revocable Trust
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# **EXHIBIT B**

		66505916 Apr 12 2021 12:01PM
1	ARNOLD LAROCHELLE MATHEWS VANCONAS & ZIRBEL LLP Bobert N. Kwong (State Bar No. 121830)	Exempt From Filing Fees to Government Code §6103
	Robert N. Kwong (State Bar No. 121839) rkwong@atozlaw.com 300 Esplandade Drive, Suite 2100	
	Oxnard, CA 93036 Telephone: 805-988-9886	
5	Facsimile: 805-988-1937	
	Co-Counsel: RUTAN & TUCKER, LLP	
7	David B. Cosgrove (State Bar No. 115564) dcosgrove@rutan.com	
8	Douglas J. Dennington (State Bar No. 173447) ddennington@rutan.com	
9	18575 Jamboree Road, 9th Floor Irvine, CA 92612	
10	Telephone: 714-641-5100 Facsimile: 714-546-9035	
11 12	Attorneys for Cross-Defendant CASITAS MUNICIPAL WATER DISTRICT, a California special district	
13	SUPERIOR COURT OF TH	E STATE OF CALIFORNIA
14	FOR THE COUNTY OF LOS ANGEL	ES - SPRING STREET COURTHOUSE
15	SANTA BARBARA CHANNELKEEPER, a California non-profit corporation,	Case No. 19STCP01176
16	Petitioner,	Hon. William F. Highberger; Dept: 10
17	V.	FURTHER STATUS CONFERENCE REPORT OF CROSS-DEFENDANT
18	STATE WATER RESOURCES CONTROL	CASITAS MUNICIPAL WATER DISTRICT
19	BOARD, a California State Agency; CITY OF SAN BUENA VENTURA, a	Further Status Conference Hearing: DATE: April 19, 2021
20 21	California municipal corporation, incorrectly named as CITY OF BUENA VENTURA,	TIME: 1:30 p.m. DEPT.: 10
21	Respondents.	
23	CITY OF SAN BUENA VENTURA, a California municipal corporation,	
24	Cross-Complainant,	
25	V.	
26	DUNCAN ABBOTT, et al.	Date Action Filed: September 19, 2014
27	Cross-Defendants.	Trial Date: None Set
28		
Rutan & Tucker, LLP attorneys at law		1- E REPORT OF CROSS-DEFENDANT

CASITAS MUNICIPAL WATER DISTRICT

E-SERVICE

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#### FURTHER STATUS CONFERENCE REPORT

Cross-Defendant CASITAS MUNICIPAL WATER DISTRICT, a California special
 district ("Casitas"), submits this Status Conference Report ("Report") in advance of the Status
 Conference scheduled for April 19, 2021.

5

I.

### PHYSICAL SOLUTION ISSUES

As is the case with the other parties who briefed physical solution issues, Casitas stands 6 7 ready to address any issues or questions the Court may have with the background law it has presented on this point. Casitas agrees with those who understood such briefing has been 8 presented as a type of "hornbook" legal overview, and Casitas affirms it is not at this juncture 9 10 seeking advance determination of specific issues related to the specific facts of this lawsuit. 11 Casitas' direct discussions with the City of Ventura on physical solution issues continue. 12 The Proposing Parties have recently shared a revised draft of the stipulation for the physical solution, which Casitas is studying. The work to come to some consensus on the structure and 13 specifics of a proposed physical solution continues, but at this juncture, there is no specific 14

15 agreement on specific issues to report.

#### 16 **II.**

### I. <u>POTENTIAL BIFURCATION</u>

17 Obviously, Casitas cannot respond to a future motion, and reserves its rights to do so once such a motion is framed, finished, and filed. That said, Casitas acknowledges that given the 18 number of parties involved who appear to be interested in taking an active role in the conduct of 19 20 the case, the geographic extent of the areas and different basins involved, and the time it is taking for proposed physical solution issues to get fair airing and consideration among affected parties, 21 22 some priority of issue determination would appear to be of benefit to all. The suggestion of 23 placing the interconnectedness of groundwater production and surface water flows earlier in the process has logical resonance, both in terms of defining the scope of issues the ultimate judgment 24 25 will need to encompass, and the parties to be affected by it. Ventura's suggestion to have a final hearing on this matter by November appears to Casitas to be a bit ambitious, given the level of 26 expert analysis and discovery such issues are likely to consume, and the "at issue" status of the 27 litigation as a whole. Casitas reserves more specifically directed comment on such timing issues 28

1 until the specific motion is presented

#### 2 III. <u>SITE VISIT ISSUES.</u>

13

Rutan & Tucke attorneys at

3 Casitas welcomes, and supports, the suggestion of providing the Court objective video presentation of the watershed and its operative facilities, gathered through drone technology, to 4 5 serve as a COVID-aware method of providing a type of dynamic mapping of the interworking of the systems involved. Discussions of how the footage will be edited, and presented in a neutral 6 7 fashion, have been the subject of the predictable wary and watchful eyes of counsel when there are so many parties and issues involved, but Casitas is confident a workable compromise on this 8 proposal will emerge, and serve at least as a useful platform for the Court's understanding of the 9 10 basins and watershed. From that base point, the Court can seek additional information from the 11 parties as it deems necessary on further nuances, as opposed to the parties clashing over what may 12 or may not be important, from their own individual perspectives.

14	Dated: April 12	
15		DOUGLAS J. DENNINGTON DAVID B. COSGROVE
16		By: Dariel B. Corprove
17		David B. Cosgrove
18		Attorneys for Cross-Defendant CASITAS MUNICIPAL WATER DISTRICT
19		WATER DISTRICT, a California special district
20		
21		
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28		
r, LLP law	159/029518-0003 15744506.1 a04/12/21	-3- FURTHER STATUS CONFERENCE REPORT OF CROSS-DEFENDANT CASITAS MUNICIPAL WATER DISTRICT

1		
2 STATE OF CALIFORNIA, COUNTY OF ORANGE		
3	Lam amployed by the law office of Dyton & Typker, LLD is the County of Oregoe, State	
4 5	I am employed by the law office of Rutan & Tucker, LLP in the County of Orange, State of California. I am over the age of 18 and not a party to the within action. My business address is 18575 Jamboree Road, 9th Floor, Irvine, CA 92612. My electronic notification address is mslobodien@rutan.com.	
6	On April 12, 2021, I served on the interested parties in said action the within:	
7	STATUS CONFERENCE REPORT OF CROSS-DEFENDANT	
8	CASITAS MUNICIPAL WATER DISTRICT	
9	as stated below:	
10	By transmission via E-Service to File & ServeXpress as listed on File & ServeXpress service list.	
11	Executed on April 12, 2021, at Irvine, California.	
12 13	I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.	
14	Mia R. Slobodien Mia R. Slobodien	
15	(Type or print name) (Signature)	
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Rutan & Tucker, LLP attorneys at law	-4- FURTHER STATUS CONFERENCE REPORT OF CROSS-DEFENDANT 15744506.1 a04/12/21 CASITAS MUNICIPAL WATER DISTRICT	

# **EXHIBIT C**

1 2 3 4	SHAWN HAGERTY, Bar No. 182435 shawn.hagerty@bbklaw.com BEST BEST & KRIEGER LLP 655 West Broadway, 15th Floor San Diego, California 92101 Telephone: (619) 525-1300 Facsimile: (619) 233-6118	Exempt From Filing Fees Pursuant to Cal. Gov't Coll of California Superior Count of California County of Los Angeles JUL 02 2021 Sherri R. Carrer, Executive Officer/Clerk of Court By Charter and Market Deputy
5 6 7 8 9 10 11	CHRISTOPHER M. PISANO, Bar No. 192831 christopher.pisano@bbklaw.com SARAH CHRISTOPHER FOLEY, Bar No. 27 sarah.foley@bbklaw.com PATRICK D. SKAHAN, Bar No. 286140 patrick.skahan@bbklaw.com BEST BEST & KRIEGER LLP 300 South Grand Avenue, 25th Floor Los Angeles, California 90071 Telephone: (213) 617-8100 Facsimile: (213) 617-7480 Attorneys for Respondent and Cross-Complain CITY OF SAN BUENAVENTURA	77223
12 13 14 15		THE STATE OF CALIFORNIA F LOS ANGELES
<ol> <li>16</li> <li>17</li> <li>18</li> <li>19</li> <li>20</li> <li>21</li> <li>22</li> <li>23</li> <li>24</li> <li>25</li> </ol>	SANTA BARBARA CHANNELKEEPER, a California non-profit corporation, Petitioner, v. STATE WATER RESOURCES CONTROL BOARD, etc., et al., Respondents. CITY OF SAN BUENAVENTURA, etc., Cross-Complainant v. DUNCAN ABBOTT, an individual, et al.	Case No. 19STCP01176 Judge: Honorable William F. Highberger NOTICE OF RULING Date: June 21, 2021 Time: 1:30 p.m. Dept: SS10 Action Filed: Sept. 19, 2014 Trial Date: February 14, 2022
26 27 28		- 1 - e of Ruling

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1	NOTICE OF RULING		
2			
3	On June 21, 2021, the parties appeared at a Further Status Conference, the Honorable		
4	William F. Highberger, Judge presiding. The parties stated their appearances on the record and/or		
5	they are reflected on LA Court Connect records. The Court made the following orders and		
6	determinations:		
7			
8	1. In advance of the Status Conference, the Court issued a tentative ruling the		
9	morning of June 21, 2021 through File & Serve Xpress. The Court's June 21,		
10	2021 tentative ruling is attached as Exhibit A.		
11			
12	2. The Court signed the Order regarding the Stipulation for Dismissal between		
13	Petitioner Santa Barbara Channelkeeper and Cross-Complainant and Respondent		
14	City of San Buenaventura ("City").		
15			
16	3. The Court heard the Order to Show Cause ("OSC") regarding service of City's		
17	Third Amended Cross-Complaint ("3ACC") by publication of the summons as to		
18	unserved Roe Cross-Defendants behind gates and fences in the Ventura County		
19	Star. No party opposed, and the Court Ordered service by publication of summons		
20	as to 71 unserved Roe Cross-Defendants behind gates and fences.		
21			
22	4. The Court ordered and set an OSC hearing for June 30, 2021, at 10:30 a.m. <sup>1</sup>		
23	regarding final service by publication in the Ventura County Star of the summons		
24	of the City's 3ACC as to the remaining 78 unserved Cross-Defendants, who are		
25	evading service, located behind gates, or deceased with no known successor upon		
26			
27 28	<sup>1</sup> The OSC hearing on June 30, 2021 was originally set for 9:30 a.m., but pursuant to instructions from the Court from message board post dated June 27, 2021, the time was changed to 10:30 a.m. with instructions to log in via LA Court Connect at 10:15 a.m.		
	- 2 -		
	Notice of Ruling		

1		whom service was recently attempted at new addresses, and/or Cross-Defendants
2		that, despite diligent efforts, remain unserved at their tax assessor mailing or
3		physical addresses. The City was ordered to deliver the Notice of the OSC
4		hearing, along with Notices and Acknowledgments of receipt to the final unserved
5		Cross-Defendants, via overnight mail no later than June 23, 2021. Any opposition
6		to the issuance of an order for service by publication must be filed and served no
7		later than June 28, 2021.
8		
9	5.	The Court signed the Order Directing Service of Summons by Delivery to the
10		California Secretary of State for 7 unserved Cross-Defendant corporate entities.
11		
12	6.	Cross-Defendants Claude and Patricia Baggerly were directed to file and re-serve,
13		without any substantive changes, their Notice of Motion and Motion Requesting
14		the Court to Appoint a Scientific Advisor for Hydrology, with a suggestion to set it
15		for hearing on July 19, 2021. Changes may only be made as set forth in the Court's
16		July 21st tentative ruling regarding signing the Declaration, filing with the Court
17		clerk, and paying the \$60 filing fee. Any previously filed oppositions will stand.
18		
19	7.	The Court requested that the City meet and confer with Cross-Defendants Gerrold
20		and Karen Grigsby regarding the issues laid out in their May 26, 2021 letter to the
21		Court, served June 16, 2021.
22		
23	8.	The Court ordered the City to file with the Court and to serve on File & Serve
24		Xpress a list of the 10 to 20 most important documents supporting interconnection
25		between groundwater and surface water in the Ventura River Watershed by June
26		25, 2021.
27		
28		
		- 2 -
		Notice of Ruling

1	9. The Court granted the City's Motion to Bifurcate and Partial Lifting of the
2	Discovery Stay for matters relevant to the Phase 1 trial on the basin and watershed
3	boundaries and interconnectivity. The Court lifted the discovery stay only as to
4	Phase 1 matters. The Court scheduled a bench trial for 10 to 15 days starting on
5	February 14, 2022 at 10:00 a.m., with a pretrial conference set for February 2,
6	2022 at 10:00 a.m. The Court set a further status conference to address a pre-trial
7	discovery and a law and motion schedule on July 6, 2021 at 2:00 p.m. and ordered
8	the parties to meet and confer. City will serve a joint report on File & Serve
9	Xpress by noon on July 2, 2021 and file it with the Court that day. Unilateral
10	reports may also be filed.
11	
12	10. The Court heard argument on initial disclosures regarding those who signed
13	stipulations to the physical solution, and the Court withdrew its tentative ruling
14	requiring initial disclosures. The Court directed the State to explain to the Court
15	why stipulating parties should be required to provide initial disclosures at this
16	time.
17	
18	11. The Court did not consent to the lodgment of the proposed physical solution and
19	judgment. Court will hear argument and consider this topic at the July 6, 2021
20	Status Conference. Any objections to the lodgment of the proposed physical
21	solution must be in writing and filed and served no later than July 6, 2021.
22	
23	12. The Court modified the time of the further Status Conference on July 19, 2021 and
24	scheduled it for 3:00 p.m. The Court ordered that a joint status report and/or any
25	unilateral status reports be filed and served by July 12, 2021.
26	
27	
28	
	- 3 -
	Notice of Ruling

1	Dated: July 2, 2021	BEST BEST & KRIEGER LLP
2		
3		By: Jack Joly
4		SHAWN HACCRTY CHRISTOPHER M. PISANO
5		SARAH CHRISTOPHER FOLEY PATRICK D. SKAHAN Attorneys for Respondent and
6		Attorneys for Respondent and Cross-Complainant CITY OF SAN BUENAVENTURA
7		CITT OF SAN BUENAVENTURA
8		
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		- 4 - Notice of Ruling
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## EXHIBIT A



### 19STCP01176 Santa Barbara Channelkeeper v. State Water Resources Control Board

### June 21, 2021 Tentative Rulings

**Note:** While Claude and Patricia Baggerly served a purported "Notice of Motion and Motion Requesting the Court to Appoint a Scientific Advisor, etc." on May 10, 2021 on File & ServeXpress, the Court has no record of such a document ever being presented for filing and no record of the mandatory \$60.00 filing fee having been paid. Therefore, while a number of Opposition papers were filed and a Reply was filed, there is no motion on calendar to be heard. Further, the purported Motion is not in proper form for filing because it and the purported Declaration are unsigned, and would have been rejected by this Court for this reason even if filed with a fee paid. (Code Civ. Proc., § 128.7(a) ("Every pleading, petition, written notice of motion, or other similar papers . . . if the party is not represented by an attorney, shall be signed by the party."). Self-represented parties are not excused from complying with the basic rules of procedure.

## City of San Buenaventura's Motion to Bifurcate and to Partially Lift Stay: Grant in part and set Phase I trial for February 2022.

No party has opposed the bifurcation request, as such. The only dispute is the timeline to a Phase I trial. The City of San Buenaventura's ("Ventura") trial date of November 2021 is unfair to the most interested cross-defendants. The East Ojai Group's "end of 2022" trial date for Phase I is too desultory. The Court thinks the State Agencies' suggestion of a February 2022 trial date is a reasonable compromise of the due process rights to Ventura's opponents versus the strong public need to move this case forward so that a resolution can be had within our lifetimes. A firm date in February 2022 will be decided at the hearing and the parties will be ordered to meet and confer in the next 30 days to agree upon a discovery and motion schedule.

#### Ventura's June 16 Ex Parte Application for Order to Allow Service by Publication: Grant.

The Court is unaware of any opposition filed as to the Ex Parte Application for Order to Allow Service by Publication as to these 92 property owners living behind locked gates. Sufficient notice has been given by alternative means to such persons, and use of publication notice is justified based on the unique circumstances present here. If there is any opposition to issuance of such an Order, file a written Opposition in this docket by June 28, 2021.

## Ventura's June 18 Ex Parte Application for Order to Show Cause re Service by Publication: Grant and Issue OSC Returnable June 30, 2021 at 9:30 a.m.

The Court is unaware of any opposition filed as to the Ex Parte Application for Order to Show Cause. Proper notice has been given and use of publication notice appears justified based on the unique circumstances present here as to the 50 cross-defendants evading service, the 23 cross-defendants living behind locked gates, and the six named cross-defendants who are deceased.<sup>1</sup> If

<sup>&</sup>lt;sup>1</sup>Query as to the deceased: If Ventura tries to get a default and default judgment against a deceased person without going through probate proceedings, does it have a judgment of any value? Also, if Ventura really should be suing the successor in interest or heir, does it obtain a judgment of any value when only the deceased person is named? These concerns do not, however, counsel against giving cross-complainant the benefit of an Order allowing service of a deceased person by publication for whatever good it may do this party.

there is any opposition to issuance of such an Order, file a written Opposition in this docket by June 28, 2021.

## Ventura's June 18 Ex Parte Application to Serve Seven Corporate Cross-Defendants via Secretary of State: Grant.

The Court is unaware of any opposition filed as to the Application. Proper notice has been given and use of service via the Secretary of State is justified based on the unique circumstances present here.

### **Further Status Conference:**

- 1. Ventura is asked to address the concerns expressed in the letter to the Court sent by Karen and Gerrold Grigsby, which this Court served on all parties via File & ServeXpress on June 15, 2021.
- 2. Why is the Stipulation for Dismissal and [Proposed] Order served June 17, 2021 as between petitioner Santa Barbara Channelkeeper and Ventura signed on behalf of Santa Barbara Channelkeeper by Daniel Cooper as "Attorneys for Cross-Defendants," not as Attorney for Petitioner?
- 3. The Court has reviewed the State's submission explaining how the modeling process has been underway "[s]ince 2016," with a contractor hired four years ago in June 2017 and with a revised delivery date of December 2021 for an updated draft model with a preliminary draft issued sooner in August 2021. "The perfect is the enemy of the good," per Voltaire, and the State Agencies' approach proves the wisdom of this adage. Please do everything possible to get the preliminary draft deliverable by August 2021 and no later.
- 4. The Court agrees with the State that ALL parties need to provide initial disclosures of their historic well water usage so that we can determine if Code of Civil Procedure § 850(b) can be invoked by the City and so we know the historic productive capacity of the groundwater basin(s). Having incomplete data caused by lack of responses from those consumptive users who have signed Stipulations and [Proposed] Orders for Entry of Judgment will hinder this process. Time extension requests are legitimate and the Court has signed all such Stipulations and Orders that it has received to date.

## **EXHIBIT D**

		66834442 Aug 09 2021 01:30PM
1	SHAWN HAGERTY, Bar No. 182435 shawn.hagerty@bbklaw.com	Exempt From Filing Fees Put Cal. Gov't Code § 6103
2	BEST BEST & KRIEGER LLP 655 West Broadway, 15th Floor	
3	San Diego, California 92101 Telephone: (619) 525-1300	
4	Facsimile: (619) 233-6118	
5	CHRISTOPHER M. PISANO, Bar No. 192831	
6	christopher.pisano@bbklaw.com SARAH CHRISTOPHER FOLEY, Bar No. 27	7223
7	sarah.foley@bbklaw.com PATRICK D. SKAHAN, Bar No. 286140	
8	patrick.skahan@bbklaw.com BEST BEST & KRIEGER LLP	
9	300 South Grand Avenue, 25th Floor Los Angeles, California 90071	
10	Telephone: (213) 617-8100 Facsimile: (213) 617-7480	
11	Attorneys for Respondent and Cross-Complains	ant
12	CITY OF SAN BUENAVENTURA	
13	SUPERIOR COURT OF T	HE STATE OF CALIFORNIA
14	COUNTY OF	LOS ANGELES
15		
16	SANTA BARBARA CHANNELKEEPER, a California non-profit corporation,	Case No. 19STCP01176
17	Petitioner,	Judge: Honorable William F. Highberger
18	V.	NOTICE OF RULING
19	STATE WATER RESOURCES CONTROL	Date: July 19, 2021 Time: 3:00 p.m.
20	BOARD, etc., et al.,	Dept: SS10
21	Respondents.	Date: July 23, 2021 Time: 2:00 p.m.
22	CITY OF SAN BUENAVENTURA, etc.,	Dept: SS10
23	Cross-Complainant	Action Filed: Sept. 19, 2014 Trial Date: February 14, 2022
24	v.	
25	v. DUNCAN ABBOTT, an individual, et al.	
26	Cross-Defendants.	
27	cross Derendunts.	
28		
		- 1 -
	82470.00018\34240097.1	e of Ruling

1	NOTICE OF RULING
2	
3	On July 19, 2021 and July 23, 2021, the parties appeared at further status conferences, the
4	Honorable William F. Highberger, Judge presiding. The parties stated their appearances on the
5	record and/or they are reflected on LA Court Connect records. The Court made the following
6	orders and determinations:
7	
8	1. The Court heard the Order to Show Cause regarding service of City's Third
9	Amended Cross-Complaint by publication of the summons as to Cross-Defendants
10	behind gates and fences, evading or deceased with no known successor in the
11	Ventura County Star. No party opposed, and the Court Ordered service by
12	publication of summons as to 43 Cross-Defendants.
13	
14	2. The Court determined that parties who claim not to extract/divert water from the
15	Ventura River Watershed or who claim to extract/divert de minimis amounts (less
16	than five (5) acre-feet annually) of water from the Watershed do not have to serve
17	initial disclosures until after the Court provides further direction after the Phase 1
18	trial.
19	
20	3. The Court heard argument on the discovery plan and pretrial schedule for Phase 1
21	trial, specifically regarding the issue of mutual exchange of expert disclosures and
22	timing. The Court determined that the City of Ventura must serve its expert
23	disclosures, including expert witness reports by August 31, 2021. The State Water
24	Resources Control Board, California Department of Fish and Wildlife, California
25	Parks Department, Casitas Municipal Water District, City of Ojai, the East Ojai
26	Group, and the Proposing Parties (Ventura River Water District, Meiners Oaks
27	Water District, Wood-Claeyssens Foundation (Taylor Ranch), and Rancho Matilija
28	Mutual Water Company) must serve their expert disclosures, including expert
	- 2 -

1		witness reports, by September 24, 2021. City experts may not be deposed until
2		after the September 24, 2021 expert disclosures. All other parties must serve their
3		expert disclosures, including expert witness reports, by October 22, 2021. The
4		revised, court-ordered Pre-Trial Schedule is attached as Exhibit A. The Court also
5		ordered that after the City provides its expert disclosure and report, parties may
6		seek relief from the Court-ordered schedule for good cause shown by ex parte
7		application filed before the respective September 24, 2021 and October 22, 2021
8		deadlines.
9		
10	4.	The Court continued the hearing on Cross-Defendant Claude Baggerly's motion
11		for a court-appointed scientific advisor to August 16, 2021.
12		
13	5.	The Court instructed the City to work with Court Staff, particularly Mr. Sanchez,
14		to provide the Court with a complete set of the Proposed Physical Solution fillings,
15		including all objections and replies.
16		
17	6.	The Court set a further Status Conference for August 16, 2021 at 1:30 p.m. Joint
18		status reports and/or any unilateral status reports are to be filed and served by
19		August 9, 2021.
20		
21	Dated: Augus	t 9, 2021 BEST BEST & KRIEGER LLP
22		O. Je.
23		By:
24		CHRISTOPHER M. PISANO SARAH CHRISTOPHER FOLEY
25		PATRICK D. SKAHAN Attorneys for Respondent and
26		Cross-Complainant CITY OF SAN BUENAVENTURA
27 28		
28		- 2 -
		Notice of Ruling
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## EXHIBIT A

## SANTA BARBARA CHANNELKEEPER V. SWRCB, CASE NO. 19STCP01176 -DISCOVERY AND PRE-TRIAL SCHEDULE FOR PHASE 1 TRIAL

DATE	
June 21, 2021	Discovery Stay is lifted for the issues to be tried in Phase 1 of Trial
August 31, 2021	City of Ventura's Expert Witness Disclosures, including Expert Witness Reports, pursuant to CCP § 843, due
September 24, 2021	Expert Witness Disclosures, including Expert Witness Reports, pursuant to CCP § 843, for State Water Resources Control Board, California Department of Fish and Wildlife, California State Parks, Casitas Municipal Water District, East Ojai Group, City of Ojai, and Proposing Parties (Ventura River Water District, Meiners Oaks Water District, Wood-Claeyssens Foundation (Taylor Ranch), and Rancho Matilija Mutual Water Company) due
	Depositions of City experts cannot commence before this disclosure
October 15, 2021	Percipient Discovery Cut-Off Date All percipient discovery must be completed by this date
October 22, 2021	All Other Expert Witness Disclosures, including Expert Witness Reports, pursuant to CCP § 843, due
November 3, 2021	Deadline for any party to file a Motion for Summary Judgment or Summary Adjudication
December 10, 2021	Date for exchange of Supplemental Expert Disclosures, including Expert Witness Reports, pursuant to CCP § 843.
January 14, 2022	Expert Deposition Cut-Off. All expert discovery must be completed by this date.
January 21, 2022	Pre-Trial Statements, Exhibit Lists, Witness Lists, Motions in Limine, and Trial Briefs are Due.
January 21, 2022 at 10:00 a.m.	Hearing date for all Motions including Motions for Summary Judgment or Summary Adjudication (excludes Motions in Limine)
January 28, 2022	Responses to Motions in Limine are Due. Parties must exchange all exhibits.
February 2, 2022 at 10:00 a.m.	Final Status Conference, at 10:00 a.m. in Dept. SS10 Motions in Limine will be heard at the Final Status Conference.
February 14, 2022	Phase 1 Trial (First Day), at 10:00 a.m. in Dept. SS10 (10-15 day trial)

## **EXHIBIT E**

## BOARD, ET AL., 19STCP01176

July 23, 2021

Original

1	SUPERIOR COURT OF THE STATE OF CALIFORNIA	
2	FOR THE COUNTY OF LOS ANGELES	
3	DEPARTMENT SSC-10 HON. WILLIAM F. HIGHBERGER, JUDGE	
4		
5	SANTA BARBARA CHANNELKEEPER,	
6	PLAINTIFF, ) ) CASE NO.	
7	VS. (19STCP01176	
8	STATE WATER RESOURCES CONTROL BOARD, ) ET AL., )	
9	) DEFENDANTS. )	
10	)	
11	AND RELATED CROSS-ACTION. )	
12		
13		
14	REPORTER'S TRANSCRIPT OF PROCEEDINGS	
15	FRIDAY, JULY 23, 2021	
16		
17	APPEARANCES:	
18	FOR THE PLAINTIFF: ATTORNEY GENERAL OF THE STATE OF CALIFORNIA	
19	BY: MARC N. MELNICK, ESQ. 1515 CLAY STREET, 20TH FLOOR	
20	OAKLAND, CALIFORNIA 94612 510.879.0750	
21		
22	FOR DEFENDANT CITY OF SAN BUENAVENTURA:	
23	BEST, BEST, & KRIEGER BY: CHRISTOPHER M. PISANO, ESQ.	
24	SHAWN D. HAGERTY, ESQ. 300 South grand avenue, 25th floor	
25	LOS ANGELES, CALIFORNIA 90071 213.617.8100	
26	(APPEARANCES CONTINUED ON FOLLOWING PAGE.)	
27	KAREN VILICICH, CSR NO. 7634, CRR	
28	OFFICIAL REPORTER PRO TEMPORE CCROLA JOB NO. 163893	

## BOARD, ET AL., 19STCP01176

July 23, 2021

Original

1	APPEARS THAT YOUR TENTATIVE HAS TWO DIFFERENT SORT
2	CHARACTERISTICS FOR THE PARTIES THAT WILL BE EXCHANGING, ONE
3	IS A MINOR OR MAJOR PLAYER AND THE OTHER IS EXPERT-RETAINED
4	OR NOT. CASITAS FALLS ON BOTH SIDES OF THAT. I THINK WE
5	WOULD HAVE A HARD TIME CHARACTERIZING OURSELVES AS A MINOR
6	PLAYER, BUT WE HAVEN'T RETAINED AN EXPERT. SO I WONDERED IF
7	YOU MIGHT CLARIFY WHICH OF THOSE TWO CHARACTERISTICS IS
8	GOING TO BE THE DETERMINATE ONE.
9	THANK YOU.
10	THE COURT: WELL, GIVEN THAT YOU WILL SEE THE CITY OF
11	VENTURA'S REPORT AT THE END OF AUGUST AND HAVE A MONTH TO
12	RETAIN AN EXPERT, WOULD YOU EXPECT TO BE RETAINING AN EXPERT
13	BY SEPTEMBER 24TH TO RESPOND TO WHAT YOU VIEW TO BE AS A
14	SUSPECT EXPERT REPORT BY THE CITY OF VENTURA?
15	MR. COSGROVE: AT THIS POINT, WE DON'T KNOW THAT WE DO
16	CONSIDER IT SUSPECT AND WE WOULD RESERVE JUDGMENT ON THAT
17	UNTIL WE SEE IT.
18	THE COURT: WELL, I THINK THE SORT OUGHT TO BE MAJOR
19	VERSUS MINOR AND NOT RETAINED OR NOT. SO YOU NEED TO PUT
20	YOUR CARDS ON THE TABLE ON THE 24TH OR RISK ONLY BEING ABLE
21	TO OFFER A BONA FIDE REBUTTAL EXPERT.
22	MR. COSGROVE: I HAVE THE CLARIFICATION I REQUESTED.
23	THANK YOU.
24	THE COURT: OKAY. OTHERS WISH TO BE HEARD?
25	MS. JACOBSON: YES, YOUR HONOR. THIS IS HOLLY
26	JACOBSON FOR THE CITY OF OJAI.
27	THE COURT: YES, MA'AM.
28	MS. JACOBSON: I HAVE A SIMILAR HOUSEKEEPING QUESTION

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BOARD, ET AL., 19STCP01176

July 23, 2021

Original

1	MR. MELNICK: HOW ARE YOU, SIR?
2	THE COURT: PRETTY GOOD.
3	MR. MELNICK: I HAVE A I DON'T HAVE ANY CONCERNS
4	WITH WHAT YOU HAVE RULED ALREADY. I HAVE ONE CLARIFYING
5	QUESTION, AND/OR I GUESS TWO CLARIFYING QUESTIONS. THE
6	FIRST IS I THOUGHT THAT YOU HAD SAID THAT THE MINOR PLAYERS
7	WERE TO DISCLOSE ON OCTOBER 22ND, WHICH IS A FRIDAY, NOT
8	OCTOBER 24TH, WHICH IS A SUNDAY.
9	THE COURT: I PROBABLY DID BECAUSE THERE IS NO REASON
10	TO MAKE A SUNDAY A DEADLINE.
11	DID YOU CATCH A DATE, JOHN?
12	THE CLERK: SEPTEMBER 24TH AND OCTOBER 22ND.
13	THE COURT: YEAH. THE JUDICIAL ASSISTANT GOT IT AS
14	OCTOBER 22. YOU ARE CORRECT, MR. MELNICK.
15	MR. MELNICK: THANK YOU, YOUR HONOR.
16	AND THEN MY SECOND QUESTION IS: IS THE COURT
17	INCLINED TO ORDER THE OTHER PRETRIAL DATES THAT THE CITY
18	PROPOSED OR DO WE NEED TO TALK ABOUT THOSE?
19	THE COURT: BEAR WITH ME.
20	MR. MELNICK: BECAUSE
21	THE COURT: THE BRIEFS I LOOKED AT WERE THE ONES
22	FOCUSED ON THIS QUESTION. SO I GUESS I HAVE TO BACK UP TO
23	SOME DIFFERENT STATUS REPORT. GIVE ME THE DATE OF THE
24	STATUS REPORT AND I WILL TRY TO PULL IT UP ELECTRONICALLY.
25	MR. MELNICK: I AM ACTUALLY NOT SURE WHAT DOCUMENT
26	MR. PISANO ATTACHED THIS TO.
27	MR. PISANO: YOUR HONOR, IT WAS IT IS THE REPORT
28	THAT THE CITY SUBMITTED FOR THE JULY 6TH STATUS CONFERENCE,

BOARD, ET AL., 19STCP01176 July 23, 2021

Original

1	IT WAS FILED ON JULY 2ND.	
2	THE COURT: HANG ON.	
3	ON A DIFFERENT NOTE, I WOULD ASK THE CITY OF	
4	VENTURA TO WORK WITH COURT STAFF, PARTICULARLY	
5	MR. SANCHEZ WE WILL DO OUR PART TO TRY TO PULL TOGETHER	
6	WHAT WE HAVE IN TERMS OF HARD COPIES OF OBJECTIONS TO THE	
7	PHYSICAL SOLUTION AND WE MAY NOT HAVE ALL OF THEM, EITHER	
8	BECAUSE YOU CAME SO EARLY WHEN PEOPLE WERE COMPLAINING ABOUT	
9	A DOCUMENT I HAVE NOT SEEN, WE LET IT BASICALLY BE CAST	
10	ASIDE AFTER IT WAS SCANNED. BUT TO TRY TO BE SURE I HAVE A	
11	COMPLETE RECORD WITHOUT REGARD TO THE DATE ON WHICH THESE	
12	ITEMS WERE SERVED AND FILED, BUT SO THAT I HAVE A FULL SET	
13	OF THE CRITIQUES OF THE PHYSICAL SOLUTION THAT HAD BEEN	
14	LODGED OR FILED WITH THE COURT THEY SHOULD ALL BE FILED,	
15	FRANKLY BUT THEY HAVE BEEN FILED WITH THE COURT UP UNTIL	
16	NOW, SO THAT I COULD HAVE THEM AS A READING STACK BECAUSE I	
17	DON'T WANT TO TAKE THE TIME TO TRY TO GO BACK THROUGH ALL	
18	THE RECORDS. IF YOU COULD SEND A PARALEGAL HERE TO WORK	
19	WITH MR. SANCHEZ TO BE SURE THAT BETWEEN WHAT WE CAN FIND IN	
20	OUR WORKING PAPERS VERSUS WHAT YOU ARE GOING TO ADD IN, IT	
21	BECOMES A COMPLETE PHYSICAL SET OF ALL THE PAPERS.	
22	IS THAT A FAIR REQUEST, MR. PISANO?	
23	MR. PISANO: THAT IS FAIR, YOUR HONOR.	
24	THE COURT: LET ME FIND THE DOCUMENT IN QUESTION.	
25	JULY 2 IS THE SERVICE DATE. STATUS CONFERENCE REPORT.	
26	OKAY.	
27	PROPOSED DISCOVERY AND PRETRIAL SCHEDULE. SO	
28	JUNE 21, DISCOVERY STAY IS LIFTED.	

#### BOARD, ET AL., 19STCP01176 July 23, 2021

Original

1 DOWN FOR OCTOBER 22? 2 MR. PISANO: YEAH. 3 THE COURT: SO I AM ACTUALLY ADVANCING YOUR NOVEMBER 4 12TH DATE, HYPOTHETICALLY, TO OCTOBER 22. DO YOU LIKE THAT 5 I ADVANCE IT OR DO YOU SUGGEST I PUSH IT BACK TO YOUR DATE 6 OF NOVEMBER 12TH AND MAKE IT SUBJECT TO THIS VERBIAGE? 7 I AM WILLING TO ADOPT THE WISDOM OF YOUR NOVEMBER 12TH DEADLINE IN LIEU OF WHAT I HAVE BEEN SKETCHING 8 9 OUT FOR OCTOBER 22. IT SOUNDS CLOSER TO WHAT MR. OSIAS AND 10 SOME OTHERS HOPE TO HAVE HAPPEN. 11 MR. PISANO: I THINK THE OCTOBER 22 IS FINE, YOUR 12 HONOR. 13 THE COURT: THE WAY I HAVE SKETCHED IT OUT? 14 MR. PISANO: THE WAY YOU HAVE SKETCHED IT OUT. 15 THE COURT: SO THEN I DELETE YOUR NOVEMBER 12TH 16 VERBIAGE? 17 MR. PISANO: YES. 18 THE COURT: BUT WE DO ADOPT OCTOBER 15TH AS PERCIPIENT 19 WITNESS CUT-OFF; NOVEMBER 3 FOR SUMMARY JUDGMENT/SUMMARY 20 ADJUDICATION FILING. 21 MR. PISANO: ACTUALLY, YOUR HONOR, ON THAT ONE, I WENT 22 BACK AND COUNTED AFTER THE FACT, NOVEMBER 5 WOULD BE --23 ACTUALLY, IT'S NOVEMBER 6TH WOULD BE THE 75TH DAY, WHICH IS 24 A SATURDAY. SO I THINK NOVEMBER 5 WOULD BE THE DEADLINE TO 25 FILE AN MSJ OR MSA. 26 THE COURT: WELL, IN THEORY, WITH E-FILING, THERE ARE 27 TWO MORE DAYS FOR CASE ANYWHERE OR FILE&SERVE XPRESS. 28 MR. PISANO: GOOD POINT. THAT IS PROBABLY WHY IT

July 23, 2021

Original

1	ENDED UP AS THE 3RD.			
2	THE COURT: LET'S STAY WITH NOVEMBER 3.			
3	DO YOU HAVE A HEARING DATE, I DIDN'T SEE ONE IN			
4	THERE?			
5	MR. PISANO: I DID PUT JANUARY 21 AS A LAW AND MOTION			
6	CUT-OFF DATE FOR ALL MOTIONS, OTHER THAN MOTIONS IN LIMINE.			
7	THE COURT: SO THAT'S ANOTHER WAY OF SAYING THAT IS			
8	YOUR PROPOSED HEARING DATE?			
9	MR. PISANO: FOR ANY SUMMARY JUDGMENT MOTIONS, YES.			
10	THE COURT: FINE. I WILL RESERVE FRIDAY, JANUARY 21,			
11	AT 10:00 A.M. FOR ANY SUMMARY JUDGMENT/SUMMARY ADJUDICATION			
12	MOTIONS AND OTHER MOTION PRACTICE. MODIFY YOUR NOTICE			
13	ACCORDINGLY.			
14	DECEMBER 10, SUPPLEMENTAL EXPERTS. THAT'S OKAY			
15	BY ME.			
16	SO FAR SO GOOD?			
17	MR. PISANO: THAT'S FINE, YOUR HONOR.			
18	THE COURT: JANUARY 14, EXPERT DEPO CUT-OFF. FINE.			
19	FOR THESE PURPOSES, YOU MEAN THEM NOT JUST TO			
20	BE COMMENCED, BUT ACTUALLY TO BE DONE?			
21	MR. PISANO: CORRECT, YOUR HONOR.			
22	THE COURT: MAKE THAT CLEAR.			
23	JANUARY 21, PRETRIAL STATEMENTS, EXHIBIT LIST,			
24	WITNESS LIST, MOTIONS IN LIMINE, AND TRIAL BRIEFS, FINE.			
25	JANUARY 21, RESERVED FOR HEARING.			
26	JANUARY 28, RESPONSES TO MOTIONS IN LIMINE,			
27	EXCHANGE EXHIBITS. FINE.			
28	FEBRUARY 2, 10:00 A.M., FINAL STATUS			

#### BOARD, ET AL., 19STCP01176 July 23, 2021

Original

1 CONFERENCE, YES. 2 AND FEBRUARY 14, 10:00 A.M., START OF A COURT 3 TRIAL. HOW MANY DAYS SHOULD WE BE RESERVING FOR THIS 4 5 COURT TRIAL IN YOUR VIEW, MR. PISANO? 6 MR. PISANO: I BELIEVE WE DISCUSSED IT, IT WAS -- I 7 THINK 10 TO 15 IS WHAT WE HAD PREVIOUSLY DISCUSSED. 8 THE COURT: IT GOT ON CALENDAR FOR 10 TO 15 DAYS. SO 9 WE WILL MAKE A NOTE THAT IT IS INTENDED TO BE A 10 TO 15-DAY COURT TRIAL. 10 11 OKAY. I'M GLAD THIS CAME UP. THANK YOU, 12 MR. MELNICK. IT'S GOOD THAT WE GOT TO THIS POINT. 13 OTHER THINGS WE ARE FORGETTING TO ADDRESS, 14 MR. MELNICK? 15 MR. MELNICK: NOTHING THAT WE HAVE RAISED WITH YOU 16 PRIOR, YOUR HONOR, BUT THERE IS AN ISSUE THAT I THINK WE 17 MIGHT WANT TO TALK ABOUT TODAY WITH YOU, AND THAT'S WHETHER 18 THIS TRIAL IS GOING TO BE LIVE OR WHETHER YOU WOULD PREFER IT TO BE BY DECLARATION. WE DON'T HAVE TO RESOLVE THAT NOW, 19 20 BUT IT HAS TO DO WITH THE SCHEDULE. 21 THE COURT: THERE ARE SOME PEOPLE WHO THINK TRIALS ON 22 DECLARATION WITH TESTIMONY LIMITED TO CROSS-EXAMINATION IS 23 GENIUS. I HAVE NOT, IN MY EXPERIENCE, FOUND IT ALL THAT 24 HELPFUL, AND PERHAPS JUST BECAUSE I AM A SLOW LEARNER. BUT 25 AT THE MOMENT, I THINK I WOULD PREFER TO BE EDUCATED IN THE 26 COURTROOM BY A WITNESS ON THE STAND. 27 MR. MELNICK: THAT'S WHAT I WANTED TO ASK, YOUR HONOR.

28 THANK YOU.

July 23, 2021

Original

1	THE COURT: OTHER QUESTIONS?		
2	MS. BLISS: YOUR HONOR		
3	THE COURT: WHO IS SPEAKING?		
4	MS. BLISS: LOA BLISS FOR UPPER OJAI.		
5	I MAY BE DISCLOSING MY INCREDIBLE NAIVETE ON		
6	THE WAY THESE TRIALS UNFOLD, BUT I AM WONDERING WHY THERE		
7	IS IF I UNDERSTAND WHAT A PERCIPIENT WITNESS ACTUALLY		
8	IS WHY IS THERE A CUT-OFF SO EARLY? IT MIGHT BE THAT		
9	THERE MAY BE PERSONS WHO CAN'T ACTUALLY HAVE A QUALIFIED		
10	EXPERT, BUT WILL BE ABLE TO CALL PEOPLE WHO KNOW A LOT ABOUT		
11	THE GEOLOGY OF A PARTICULAR BASIN THAT MAY NOT BE CERTIFIED		
12	OR TECHNICALLY QUALIFIED. WHY SO EARLY?		
13	IT SEEMS TO ME LIKE IT MIGHT BE USEFUL TO BE		
14	ABLE TO HAVE THE CUT-OFF DATE AFTER THE SMALL PARTIES HAVE		
15	DECIDED WHETHER THEY ARE GOING TO CALL AN EXPERT OR AFTER		
16	THEY HAVE IDENTIFIED AN EXPERT BECAUSE SUCH TESTIMONY COULD		
17	BE IN TANDEM WITH AN EXPERT OR AN EXPERT MAY RECOMMEND		
18	HAVING SOME EXTRA TESTIMONY.		
19	THAT'S ALL. IT JUST SEEMED A LITTLE		
20	PRECIPITOUS. THAT'S ALL, IF I AM UNDERSTANDING THINGS		
21	CORRECTLY, AND I MAY NOT.		
22	THE COURT: WELL, YOU RAISED AN INTERESTING POINT,		
23	MA'AM. I WOULD, AGAIN, OFFER THIS COMMENT FROM MY		
24	EXPERIENCE AS A LAWYER AND A JUDGE AND NOW CANDIDLY, ALL OF		
25	MY EXPERIENCE IS OUTSIDE THE CONTEXT OF ADJUDICATING WATER		
26	CASES. THIS IS THE FIRST WATER CASE I HAVE HAD AS A JUDGE		
27	AND I NEVER HAD A WATER CASE AS A LAWYER. BUT NOW SPEAKING		
28	OF ALL THAT OTHER EXPERIENCE IN A SOMEWHAT DIFFERENT		

July 23, 2021

#### Original

1 CONTEXT, NORMALLY SPEAKING, WHETHER IT'S AN AUTO ACCIDENT, A 2 SLIP AND FALL, A WRONGFUL TERMINATION CASE, A BREACH OF 3 CONTRACT CASE, A DEFAMATION CASE, SOME CASES HAVE A FEW 4 EXPERTS, LIKE IN AN INJURY CASE, THEY MAY BE ABOUT MEDICAL 5 DAMAGES OR LOST WAGES. IN A PRODUCT LIABILITY CASE, THEY 6 MAY BE SIMPLY TRYING TO PROVE LIABILITY AND MAY OR MAY NOT 7 BE IMPORTANT TO DAMAGES. IN OTHER KINDS OF CASES, IT'S ALL 8 ABOUT THE EXPERTS AND THE PERCIPIENT WITNESSES DON'T COUNT 9 FOR MUCH OF ANYTHING.

10 BUT GENERALLY SPEAKING, WHAT YOU DO, AND I AM 11 SPEAKING ABOUT LITIGATION GENERALLY, NOT ABOUT WATER CASES, 12 IS YOU GO TALK TO THE PERCIPIENT WITNESSES WHO ACTUALLY SAW 13 THE AUTO ACCIDENT OR TREATED THE PATIENT AFTER HE GOT 14 INJURED OR HEARD THE DEFAMATORY STATEMENTS OR ARE AWARE OF 15 THE CIRCUMSTANCES THAT DO OR DON'T DEMONSTRATE THE TRUTH OR 16 FALSITY OF THE SUPPOSEDLY DEFAMATORY STATEMENT, OR WERE 17 AWARE OF THE CIRCUMSTANCES IN THE WORKPLACE THAT GAVE RISE 18 TO THE WRONGFUL TERMINATION CASE, YOU TALK TO THE PEOPLE WHO 19 SORT OF SAW THE EVENTS AS STEP ONE AND YOU SAVE THE 20 EXPENSIVE EXPERTS TO THE END. IN PART, BECAUSE EXPERIENCE 21 IS MANY OF THOSE KIND OF CASES SETTLE PART WAY THROUGH THIS 22 DISCOVERY PROCESS AND YOU CAN AVOID THE EXPENSIVE EXPERTS, 23 AND, IN PART, IT'S BECAUSE TYPICALLY SOME OR ALL OF THIS 24 DISCOVERY IS NECESSARY TO ASSEMBLE THE FACTS ON WHICH AN 25 EXPERT WILL OFFER THEIR OPINION, WHETHER THEY ARE MEDICAL 26 RECORDS OR HOW LONG SOMEBODY HAD TO STAY AWAY FROM WORK ON 27 ACCOUNT OF THEIR INJURIES, AND SUCH LIKE. AND THEN YOU PUT 28 THE EXPERTS AT THE VERY END.

July 23, 2021

Original

1	INDEED, THE STATUTORY PROVISIONS REALLY ASSUME
2	THAT THE EXPERTS ARE REALLY DONE IN THE LAST 30 DAYS, WHICH
3	PROBABLY WORKS FOR YOUR AVERAGE AUTO ACCIDENT CASE, BUT DOES
4	NOT WORK FOR CASES THAT ARE AS EXPERT INTENSIVE AS THIS.
5	BUT THAT'S HOW WE COME TO THINK THAT WE ARE
6	GOING TO TALK TO ALL THE PERCIPIENT WITNESSES WHO HAVE
7	SOMETHING USEFUL IN THE NEXT EIGHT WEEKS OR THEREABOUTS
, 8	BECAUSE OCTOBER 15TH IS NOT THAT LONG FROM NOW IN THE GRAND
9	SCHEME OF THINGS. AND THEN TURN OUR ATTENTION TO EXPERTS
10	AND MOTION PRACTICE. IF IT TURNS OUT THAT FOR SOME REASON
11	THERE ARE PARTIES WHO WANT TO OFFER TESTIMONY THAT WILL COME
12	FROM A PERCIPIENT WITNESS FIRST, INSOFAR AS YOU HAVE A RIGHT
13	TO PARTICIPATE AT TRIAL, WHICH I SUSPECT YOU WOULD AS YOU
14	ARE A PARTY IN THE CASE, WHETHER OR NOT SOMEBODY IS DEPOSED
15	DOESN'T LIMIT WHETHER OR NOT YOU COULD CALL THEM AS YOUR
16	WITNESS AT TRIAL. SO WHO YOU CALL AS A WITNESS AT TRIAL IS
17	A DIFFERENT QUESTION.
18	NOW, IF YOU HAVE A WITNESS WHO IS IN ARIZONA
19	AND THEY WON'T COME TO L.A. TO TESTIFY, YOU WILL REGRET THAT
20	YOU DID NOT DEPOSE THEM BECAUSE IF YOU CAN'T GET THEM INTO
21	COURT PHYSICALLY, THEN YOU HAVE TO USE THE DEPOSITION AS A
22	SUBSTITUTE FOR GETTING THEM TO COME.
23	BUT IF YOU COULD GET THEM TO WALK INTO THE
24	COURTROOM, GET ON THE WITNESS STAND, TAKE AN OATH AND
25	TESTIFY, THEN, IN THEORY, YOU ARE FINE WHETHER OR NOT THEY
26	WERE DEPOSED. AND INDEED, IN SOME WAYS YOU WOULD BE HAPPY
27	IF THEY WERE NOT DEPOSED, BECAUSE NOBODY KNOWS HOW TO CROSS-
28	EXAMINE THEM. GENERALLY SPEAKING, YOU SORT OF LIKE THAT.

July 23, 2021

#### Original

1	SO WHETHER SOMEBODY IS DEPOSED IS A DIFFERENT
2	QUESTION FROM WHETHER THEY CAN BE OFFERED AS A TRIAL
3	WITNESS. AND I DOUBT YOU ARE GOING TO HAVE THE CIRCUMSTANCE
4	WHERE YOU HAVE GOT SOME HELPFUL WITNESS, BUT FOR WHATEVER
5	REASON, THEY WON'T COME TO THE COURTHOUSE ON YOUR BEHALF. I
6	ASSUME THAT IF YOU GOT SOMEBODY THAT IS HELPFUL, THEY WOULD
7	BE WILLING TO COME TO DOWNTOWN LOS ANGELES AND COME TO THE
8	COURTROOM AND TAKE A OATH.
9	DOES THAT HELP CLARIFY ANYTHING FOR YOU,
10	MS. BLISS?
11	MS. BLISS: YES, IT DOES. THANK YOU VERY MUCH. I
12	JUST DID NOT WANT TO BE CUT OFF FROM HAVING THE TESTIMONY
13	AVAILABLE WHENEVER IT MIGHT BE CONVENIENT TO DO THAT. SO I
14	UNDERSTAND THAT DISCOVERY MEANS THEY HAVE TO BE AVAILABLE.
15	I WOULD NOT KNOW WHO THESE PEOPLE WOULD BE UNTIL I COULD
16	CONSULT WITH AN EXPERT, BUT I HAVE A PRETTY GOOD IDEA.
17	BUT YOU ARE CORRECT. THANK YOU VERY MUCH FOR
18	THE CLARIFICATION. I APPRECIATE THAT. I THINK THEY MAY
19	APPEAR AT TRIAL IF IT GETS THAT FAR.
20	THE COURT: AGAIN, IF YOU WERE TRYING TO ADVOCATE A
21	POSITION AT TRIAL, AT SOME POINT, YOU HAVE GOT TO FIND YOUR
22	WITNESSES. THEY HAVE TO BE COMPETENT AND KNOW WHAT THEY ARE
23	TALKING ABOUT.
24	SO I AM NOT GOING TO GO FIND THEM FOR YOU,
25	MR. HAGERTY'S JOB IS NOT TO GO FIND THEM FOR YOU, YOU OR
26	SOMEBODY WORKING ON YOUR BEHALF WILL HAVE TO GO FIND THEM.
27	BUT OTHERWISE, AM I FAIRLY DESCRIBING THE PROCESS FOR
28	MS. BLISS'S BENEFIT, MR. PISANO?

July 23, 2021

Original

1	MR. PISANO: I BELIEVE SO, YOUR HONOR.		
2	THE COURT: ANYBODY DISAGREE WITH MY REVIEW OF THE		
3	PROCEDURE FOR MS. BLISS?		
4	OKAY. ANY OTHERS WANT TO BE HEARD THIS		
5	AFTERNOON?		
6	MR. PISANO?		
7	MR. PISANO: JUST ONE SMALL REQUEST TO THE ORDER FOR		
8	THE DAY IS THAT IF THE CITY IS GOING TO BE DISCLOSING FIRST		
9	AND GIVING THE OTHER MAJOR PLAYERS AT LEAST A PREVIEW, THAT		
10	AT A MINIMUM, THE ORDER PROVIDE THAT THE CITY'S EXPERT OR		
11	EXPERTS NOT BE DEPOSED BEFORE THE MAJOR PLAYERS DISCLOSE		
12	THEIR REPORTS. THAT WOULD TO ME SEEM A LITTLE MUCH.		
13	THE COURT: ANYBODY DISAGREE WITH MR. PISANO'S		
14	REASONABLE REQUEST?		
15	MR. COSGROVE FOR CASITAS?		
16	MR. COSGROVE: NO.		
17	THE COURT: MR. MELNICK?		
18	MR. MELNICK: NO, YOUR HONOR.		
19	THE COURT: MS. JACOBSON?		
20	MR. MELNICK: I HAVE NO OBJECTION.		
21	THE COURT: MS. JACOBSON?		
22	MS. JACOBSON: NO, YOUR HONOR.		
23	THE COURT: MR. PATTERSON?		
24	MR. PATTERSON: NO OBJECTION, YOUR HONOR. I THINK IT		
25	MAKES SENSE. THAT'S FINE.		
26	MS. JACOBSON: ACTUALLY, I DO HAVE A QUESTION.		
27	THE COURT: GO AHEAD, MS. JACOBSON.		
28	MS. JACOBSON: SO IF THE REQUEST IS THAT VENTURA'S		

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July 23, 2021

Original

1	EXPERT NOT BE DEPOSED UNTIL SEPTEMBER 24TH
2	THE COURT: INCLUDING THE DISCLOSURE OF THE REPORTS
3	THAT ARE EXPECTED ON SEPTEMBER 24TH.
4	MS. JACOBSON: WELL, MY CONCERN IS IF A PARTY FILES AN
5	EX PARTE REQUEST FOR ADDITIONAL TIME FOR A REPORT, BUT HAS
6	DISCLOSED THEIR EXPERT, I DON'T KNOW I DON'T THINK IT
7	WOULD BE IN THE BEST INTEREST OF STREAMLINING THIS CASE TO
8	FURTHER DELAY DEPOSITIONS.
9	THE COURT: WELL, IT MAY OR MAY NOT. I GUESS YOU ARE
10	SOMEBODY WHO MAY WANT TO DELAY YOUR EXPERT, BUT IF YOU DO,
11	YOU MAY DELAY THE DEPO OF THE VENTURA EXPERT. SOUNDS LIKE
12	YOU HAVE TO DEAL WITH THAT.
13	MS. JACOBSON: NO, AS I UNDERSTAND THE SEPTEMBER 24TH
14	DEADLINE, IT'S TO DISCLOSE THE EXPERT AND REPORT UNLESS AN
15	EXTENSION IS REQUESTED FOR THE REPORT.
16	THE COURT: FOR GOOD CAUSE AND THEN I GRANT IT, BUT
17	THAT MAY HAVE AN IMPACT THEN ON WHEN MR. PISANO'S EXPERT IS
18	FIRST ELIGIBLE TO BE DEPOSED, AT LEAST IN HIGHBERGER'S VIEW.
19	MS. JACOBSON: WELL, MY CONCERN IS THAT THAT IS GOING
20	TO GET CIRCLED BACK TO OUR ORIGINAL CONCERNS ABOUT NOT
21	HAVING ENOUGH TIME TO PREPARE FOR TRIAL IN THIS CASE IF WE
22	CONTINUE TO DELAY DEPOSITIONS. THAT'S ALL.
23	THE COURT: WE WILL HAVE TO SEE HOW IT PLAYS OUT.
24	MAYBE IF MR. MELNICK'S EXPERTS AND MR. COSGROVE'S EXPERTS,
25	YOU KNOW, PUT ENOUGH CARDS ON THE TABLE TO DEMONSTRATE WHAT
26	THE DEBATING POINTS ARE REGARDING THE CITY OF VENTURA'S
27	EXPERT, PERHAPS THEN IT IS FAIR TO EXPECT THE VENTURA EXPERT
28	TO BE DEPOSED, EVEN IF MS. JACOBSON'S EXPERT IS STILL

ARD, EI AL., 1951CFUL

July 23, 2021

Original

1	SUPERIOR COURT OF THE STATE OF CALIFORNIA		
2	FOR THE COUNTY OF LOS ANGELES		
3	DEPARTMENT SSC-10 HON. WILLIAM F. HIGHBERGER, JUDGE		
4			
5	SANTA BARBARA CHANNELKEEPER,		
6	PLAINTIFF,		
7	vs. { 19STCP01176		
8	STATE WATER RESOURCES CONTROL BOARD, )		
9	DEFENDANTS.		
10	}		
11	AND RELATED CROSS-ACTION.		
12			
13			
14	I, KAREN VILICICH, CSR NO. 7634, OFFICIAL COURT		
15	REPORTER OF THE SUPERIOR COURT OF THE STATE OF CALIFORNIA,		
16	FOR THE COUNTY OF LOS ANGELES, DO HEREBY CERTIFY THAT THE		
17	FOREGOING PAGES 1 THROUGH 33 COMPRISE A FULL, TRUE AND		
18 19	CORRECT TRANSCRIPT OF THE TESTIMONY AND PROCEEDINGS HELD IN		
19 20	THE ABOVE-ENTITLED MATTER ON FRIDAY, JULY 23, 2021.		
20	DATED THIS 29TH DAY OF JULY, 2021.		
22			
23			
24			
25			
26			
-	V 1/1		
27	nan Vince		
28	KAREN VILICICH, CSR NO. 7634 OFFICIAL REPORTER PRO TEMPORE		
	OFFICIAL REPORTER PRO TEMPORE		

# **EXHIBIT F**

Exempt From Filing Fees	l.
to Government Code 8	A



1	RUTAN & TUCKER, LLP	Exempt From Filing Fees to Government Code s
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-	ARNOLD LAROCHELLE MATHEWS	
7	VANCONAS & ZIRBEL LLP Robert N. Kwong (State Bar No. 121839)	
8	rkwong@atozlaw.com 300 Esplandade Drive, Suite 2100 Oxnard, CA 93036	
9	Telephone: 805-988-9886 Facsimile: 805-988-1937	
10		
11 12	Attorneys for Cross-Defendant CASITAS MUNICIPAL WATER DISTRICT, a California special district	
13 SUPERIOR COURT OF THE STATE OF CALIFORNIA		HE STATE OF CALIFORNIA
14	FOR THE COUNTY OF LOS ANGEL	ES - SPRING STREET COURTHOUSE
15	SANTA BARBARA CHANNELKEEPER, a California non-profit corporation,	Case No. 19STCP01176
16	Petitioner,	Hon. William F. Highberger; Dept: 10
17	v.	STATUS CONFERENCE REPORT OF CROSS DEFENDANT CASITAS
18 19	STATE WATER RESOURCES CONTROL BOARD, a California State Agency;	MUNICIPAL WATER DISTRICT Further Status Conference Hearing:
20	CITY OF SAN BUENA VENTURA, a California municipal corporation, incorrectly	DATE: October 18, 2021 TIME: 1:30 p.m.
21	named as CITY OF BUENA VENTURA,	DEPT.: 10
22	Respondents.	-
23	CITY OF SAN BUENA VENTURA, a California municipal corporation,	Date Action Filed: September 19, 2014
24	Cross-Complainant,	First Amended Complaint Filed: September 7, 2018
25	V.	
26	DUNCAN ABBOTT, et al.	
27	Cross-Defendants.	
28 Rutan & Tucker, LLP		1
attorneys at law	150/020518 0002	-1- ERENCE REPORT

1	STATUS CONFERENCE REPORT			
2	Cross-Defendant CASITAS MUNICIPAL WATER DISTRICT, a California special			
3	district ("Casitas") submits this Status Conference Report ("Report") in advance of the Status			
4	Conference scheduled for October 18, 2021 at 1:30 p.m. On October 6, 2021, the City of Ventura			
5	(Ventura) emailed a draft of its report to all parties who have appeared and invited input and			
6	joinder. While appreciative of Ventura's efforts to summarize current issues pending before the			
7	Court for discussion at the October 18, 2021 Case Management Conference ("CMC"), Casitas			
8	hereby provides this separate Report to address unique concerns it has with regard to designation			
9	and testimony of experts in Phase 1 of trial given the potential for the scope of Phase 1 to expand			
10	in unexpected directions as various parties seek additional determinations from the Court.			
11	I. <u>CONCERNS REGARDING SCOPE OF PHASE 1 OF TRIAL AND ABILITY OF</u>			
12	PARTIES WHO HAVE NOT DESIGNATED EXPERTS TO DO SO IF THE			
13	SCOPE OF TRIAL EXPANDS BEYOND "WHO IS IN, AND WHO IS OUT" OF			
14	THE ADJUDICATION			
15	As the Court is likely aware, Casitas did not designate experts and did not submit an expert			
16	report for Phase 1 of trial. Casitas did not designate an expert, at least in part, because the scope			
17	of Phase 1 appeared relatively narrow—a determination of basin boundaries and hydrologic			
18	connection (or not) between certain groundwater and surface water resources within the Ventura			
19	River watershed. However, in reviewing the expert reports submitted, and the case management			
20	statements submitted by the Cities of Ventura and Ojai, it now appears that some of the experts			
21	retained, and providing opinions in Phase 1 of trial, would seem to go well beyond a simple			
22	determination of hydrologic interconnection between surface and groundwater in the Ventura			
23	River Watershed. For example, as noted by the City of Ojai in their separate CMC statement, the			
24	City of Ventura has disclosed four experts for Phase 1 of trial, only one of whom is a			
25	hydrogeologist (presumably the primary experts with relevant opinions on the topic of hydrologic			
26	connection between surface waters and ground waters). Ventura's other experts include:			
27	• A historian who will opine upon historical documents from 1920 to 1959 not			
28	related to hydrogeology.			

Rutan & Tucker, LLP attorneys at law

- A fisheries biologist who has formed opinions on "the importance of migration, spawning, and juvenile rearing habitat within the San Antonio Creek and its tributaries, including Lion Creek, to the overall health and condition of Southern California steelhead inhabiting the Ventura River watershed."
- 5

6

 A botanist who will opine on the presence of certain species of vegetation along San Antonio Creek.

Similarly, the California Department of Fish and Wildlife ("CDFW") has proposed to
introduce evidence from an environmental scientist, who, if allowed to do so by the Court, would
provide an expert opinion regarding "the composition and distribution of native species located in
the Ventura River Watershed."

All of the aforementioned experts, and the opinions they would propose to render, would seem to stray fairly significantly from the narrow questions of hydrologic connectivity, and determining "who's in" and "who's out" of the adjudication, which Casitas understood to be the narrow purpose(s) of Phase 1 of Trial. As such, Casitas concurs with Ojai's request that the Court clarify during the October 18, 2021 CMC the precise scope of Phase I and which issues will, and which issues will not, be addressed during Phase 1.

17 Along the same lines, Casitas is not yet seeking modification of the Phase 1 trial schedule to allow additional expert disclosures, since it is not yet clear that such modification is necessary 18 to protect the rights of Casitas and other parties who did not designate experts based upon their 19 20understanding of the narrow issues before the Court in Phase 1. However, Casitas asks the Court 21 to consider at the October 18, 2021 CMC issuing an order to the effect that parties who have not 22 yet designated experts may petition the court on an ex parte basis to modify the trial schedule and 23 designate experts, if expert depositions demonstrate that expert evidence is likely to be used by one or more Parties to establish facts that go beyond hydrologic connectivity and/or basin 24 25 boundaries.

- 26
- 27
- 28

1 2 3	DO	JTAN & TUCKER, LLP REMY N. JUNGREIS DUGLAS J. DENNINGTON
4		at. T.
5	Ву	Jeremy N. Jungreis
6		Jeremy N. Jungreis Attorneys for Cross-Defendant CASITAS MUNICIPAL
7		WATER DISTRICT, a California special district
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Rutan & Tucker, LLP attorneys at law	-4-	
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